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CIRCULAR ECONOMY PRINCIPLES FOR EFFICIENT WATER AND WASTE MANAGEMENT

QNDCC 2024 White Paper



White Paper
QNDCC
December 17, 2024

CIRCULAR ECONOMY PRINCIPLES FOR EFFICIENT WATER AND WASTE MANAGEMENT

Prepared by Strategy Hub

About Earthna

Earthna Center for a Sustainable Future (Earthna) is a non-profit policy, research, and advocacy organization, established by Qatar Foundation to promote and enable a coordinated approach to environmental, social, and economic sustainability and prosperity.

Earthna is a facilitator of sustainability efforts and action in Qatar and other hot and arid countries, focusing on sustainability frameworks, circular economies, energy transition, climate change, biodiversity and ecosystems, cities and the built environment, and education, ethics, and faith. By bringing together technical experts, academia, government and non-government organizations, businesses and civil society, Earthna fosters collaboration, innovation, and positive change.

Using their home – Education City – as a testbed, Earthna develops and trials sustainable solutions and evidence-based policies for Qatar and hot and arid regions. The organization is committed to combining modern thinking with traditional knowledge, contributing to the well-being of society by creating a legacy of sustainability within a thriving natural environment.

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EXECUTIVE SUMMARY



This white paper explores the potential of circular economy principles in addressing some of the most pressing environmental challenges, particularly in water and waste management. Developed as part of the Qatar National Dialogue on Climate Change (QNDC) 2024, this white paper builds on insights from an expert panel discussion held during the event to advance sustainability in Qatar, and beyond.

The study highlights the limitations of traditional linear economic models, which rely on the “take-make-dispose” paradigm, eventually leading to resource depletion, pollution, and elevated greenhouse gas emissions. Circular economy principles offer an alternative by emphasizing waste minimization, extending product lifecycles, and restoring ecosystem. This change requires reimagining current production and consumption patterns to optimize resource efficiency and contribute to global sustainability goals, such as the United Nations Sustainable Development Goals (SDGs) and the Paris Agreement.

International initiatives, including the European Union’s Circular Economy Action Plan and newly introduced programs in countries like Germany, the Netherlands, and South Korea, demonstrate how circular economy can drive economic growth while reducing environmental impacts. Resulting frameworks emphasize sustainable product design, advanced recycling technologies, and systemic collaboration across industries.

Similarly, regional efforts like the Association of Southeast Asian Nations (ASEAN) Circular Economy Framework and Qatar’s National Vision 2030 (QNV 2030) showcase localized strategies for embedding circular principles into urban planning, industrial processes, and community engagement.

Despite this progress, challenges remain, including infrastructure limitations, cultural resistance, technological gaps, and the need for sector-specific solutions. Addressing these barriers requires coordinated efforts, targeted incentives, and investments in research and development. Recommendations include enhancing collaboration across stakeholders, implementing advanced waste management systems, and embedding circular principles in education and policy frameworks.

The findings underscore the critical role of circular economy practices in creating sustainable and resilient societies. By prioritizing resource efficiency, reducing waste, and fostering innovation, circularity principles offer a viable pathway for achieving climate goals and promoting long-term environmental and economic stability. This white paper provides a roadmap for stakeholders to accelerate the transition to a circular economy, contributing to a sustainable future for Qatar and the global community.

SCOPE AND METHODOLOGY



The scope of this research analysis focuses on the topics explored in the panel session, “Circular Economy Principles for Efficient Water and Waste Management,” held during QNDC 2024. The discussion featured esteemed panelists, including Dr. Dhabia Al-Mohannadi, Assistant Professor in the Chemical Engineering Department at Texas A&M University at Qatar; Dr. AlAnood Al-Maadid, Associate Professor in the College of Engineering at Qatar University; Eng. Fatima Fawzy, Head of Sustainability at Msheireb Properties; Mr. Bilal Smaili, Managing Director of Wilo Qatar; and Dr. Peter Desmond, Assistant Professor in Sustainable Development for Urban Water Management, College of Science and Engineering at Hamad Bin Khalifa University.

The analysis combines insights from this panel discussion with supplementary research to strengthen key takeaways and generate actionable recommendations. The methodology incorporates preliminary academic research, in-session notes, post-session research, and benchmarking. The findings aim to support Qatar’s sustainability goals by advancing circular economy initiatives and offering Qatar-specific strategies to promote conservation, community engagement, and circular economy in the region.

UNDERSTANDING CIRCULARITY AND CIRCULAR ECONOMY PRINCIPLES



Understanding circularity is essential because it forms the basis for understanding the circular economy. Grasping circularity helps in recognizing how the circular economy reshapes processes to reduce waste, use resources efficiently, and promote sustainability. Circularity can be defined as optimizing resource use and reducing waste throughout production and consumption. It emphasizes creating mechanisms where materials are reused, repaired, or recycled to extend their lifecycle and retain their value.¹ This approach assists the development of sustainable and efficient setups, addressing the challenges of traditional linear models. Circularity goes beyond waste management by rethinking how resources flow through systems, paving the way for the circular economy.

To fully understand circularity, it is helpful to contrast it with the traditional linear economy. Linear economy models follow a “take-make-dispose” pattern, relying on the extraction of raw

materials, production of goods, and eventual disposal as waste. This approach assumes an endless supply of resources and often leads to environmental issues, including resource depletion, pollution, and greenhouse gas emissions. For instance, water used in industrial processes in linear systems is often discharged as waste, potentially contaminating natural water bodies and wasting valuable resources. These inefficiencies highlight the urgency of transitioning to a circular model.

Building on this understanding, a circular economy is a system designed to maximize the value of resources by keeping them in use for as long as possible. It emphasizes closed-loop setup where materials are continually reused, repaired, or recycled, creating a more sustainable economic framework. While circularity focuses on specific strategies and practices to optimize resource use, the circular economy applies these principles at a systemic level, transforming industries and value chains.

To facilitate this transformation, circular economy principles provide a practical framework for moving away from traditional linear models toward more sustainable processes. These principles focus on three key actions: eliminating waste and pollution, circulating products and materials at their highest value, and regenerating natural systems.² By following these principles, organizations can address inefficiencies, reduce environmental impacts, and build more resilient economy.

The importance of adopting these principles has been reinforced by extensive experimentation with circular economy initiatives over the past two decades. Businesses and governments have implemented projects focusing primarily on recycling and waste management. While these initiatives have provided valuable lessons, large-scale implementation remains limited, with many efforts failing to scale. According to a recent Bain & Company survey, approximately 60% of active circular economy initiatives have not achieved scale.³ These early efforts have often been hindered by challenges such as limited technological capabilities, inconsistent industry standards, and a lack of strong collaboration across sectors and industries. These limitations underscore the urgent need for a fundamental change in how resources are managed and processes are designed to aid sustainable growth.

By adopting circular economy principles—such as reuse, repair, refurbishment, recycling, and regeneration—industries can reduce dependency on finite resources, promote sustainability, and

integrate economic activities with environmental preservation. These principles provide a strong foundation for addressing global challenges such as climate change, resource scarcity, and biodiversity loss.

The European Union (EU) exemplifies this approach through its commitment to integrating circular economy practices across industries. The EU highlights the broad economic, environmental, and social benefits of circular economy practices, including reducing greenhouse gas emissions, conserving biodiversity, and fostering job creation. Notably, the EU’s efforts to recycle construction and demolition waste have expanded the lifecycle of raw materials and reduced dependence on imports. A key example of this expansion is the EU Construction & Demolition Waste Management Protocol, which aims to improve the management of construction and demolition waste—the largest waste stream in the EU—by fostering trust in recycled materials and re-used products.⁴ This Protocol emphasizes the importance of pre-demolition audits, selective demolition, and quality assurance throughout the waste management process, thus ensuring the reuse and recycling of materials and reducing environmental impact. By implementing these structured approaches, regions can not only extend the lifecycle of key raw materials but also foster economic resilience and environmental sustainability.⁵ These efforts serve as a model for other regions grappling with similar environmental and resource-related challenges.⁶

Figure 1: The Circular Economy Model by European Parliament Research Service⁷
Less raw materials, less waste, fewer emissions



¹ McKinsey & Company, “What Is Circularity?” McKinsey Explainers, June 14, 2024, <https://www.mckinsey.com/featured-insights/mckinsey-explainers/what-is-circularity>.

² Ellen MacArthur Foundation, “Circular Economy Introduction: Overview,” accessed December 24, 2024, <https://www.ellenmacarthurfoundation.org/topics/circular-economy-introduction/overview>.

³ World Economic Forum, “Industry and the Circular Economy: A Game-Changer,” accessed December 24, 2024, <https://www.weforum.org/stories/2023/01/industry-circular-economy-change/>.

⁴ European Union, EU Construction and Demolition Waste Management Protocol: 2024 Updated, accessed December 23, 2024, <https://build-up.ec.europa.eu/en/resources-and-tools/publications/eu-construction-demolition-waste-management-protocol-2024-updated>.

protocol-2024-updated.

⁵ Ibid.

⁶ European Parliament, “Circular Economy: Definition, Importance, and Benefits,” accessed December 24, 2024, <https://www.europarl.europa.eu/topics/en/article/20151201ST005603/circular-economy-definition-importance-and-benefits>.

⁷ European Parliament, “Circular Economy: Definition, Importance, and Benefits,” accessed December 24, 2024, <https://www.europarl.europa.eu/topics/en/article/20151201ST005603/circular-economy-definition-importance-and-benefits>.

The EU's circular economy framework is depicted in the infographic of Figure 1 that outlines the key stages of a circular economy model. It begins with raw materials, which are sourced in a way that minimizes environmental impact. The next stage focuses on sustainable design, ensuring that products are created to be durable, repairable, and recyclable. During production, materials and processes are optimized to minimize waste and emissions. These products then move to distribution, which emphasizes efficient and environmentally friendly logistics. The transition from resource extraction to sustainable consumption highlights the practical steps necessary for systemic change.⁸

At the consumer level, the EU model promotes responsible use through consumption, reuse, and repair. Goods are designed to stay in circulation for as long as feasible, with collection systems ensuring that used materials are gathered for recycling or repurposing rather than being discarded. Effective waste management processes then separate valuable resources from residual waste, minimizing the environmental footprint. This interconnected system emphasizes the continuous flow of

materials through multiple stages, conserving resources, reducing waste generation, and lowering greenhouse gas emissions.⁹

The Ellen MacArthur Foundation is a UK-based organization with a mission to accelerate the global transition to a circular economy. It achieves this by promoting and embedding circular economy principles across industries, governments, and educational institutions. The foundation's work focuses on four key areas: advancing circular design, shaping supportive policies, fostering business innovation, and providing education and research to build awareness and skills. A circular economy, as defined by the foundation, is a system that eliminates waste and pollution, keeps products and materials in use at their highest value, and regenerates natural processes.¹⁰ This definition underscores circular economy to reimagine production and consumption. Transitioning to such a system requires redesigning supply chains, leveraging renewable resources, and fostering collaboration across industries. These concepts are visually captured in the foundation's "Butterfly Diagram," which illustrates the biological and technical cycles within a circular economy.¹¹

Figure 2: The butterfly diagram: visualizing the circular economy by Ellen MacArthur Foundation¹²

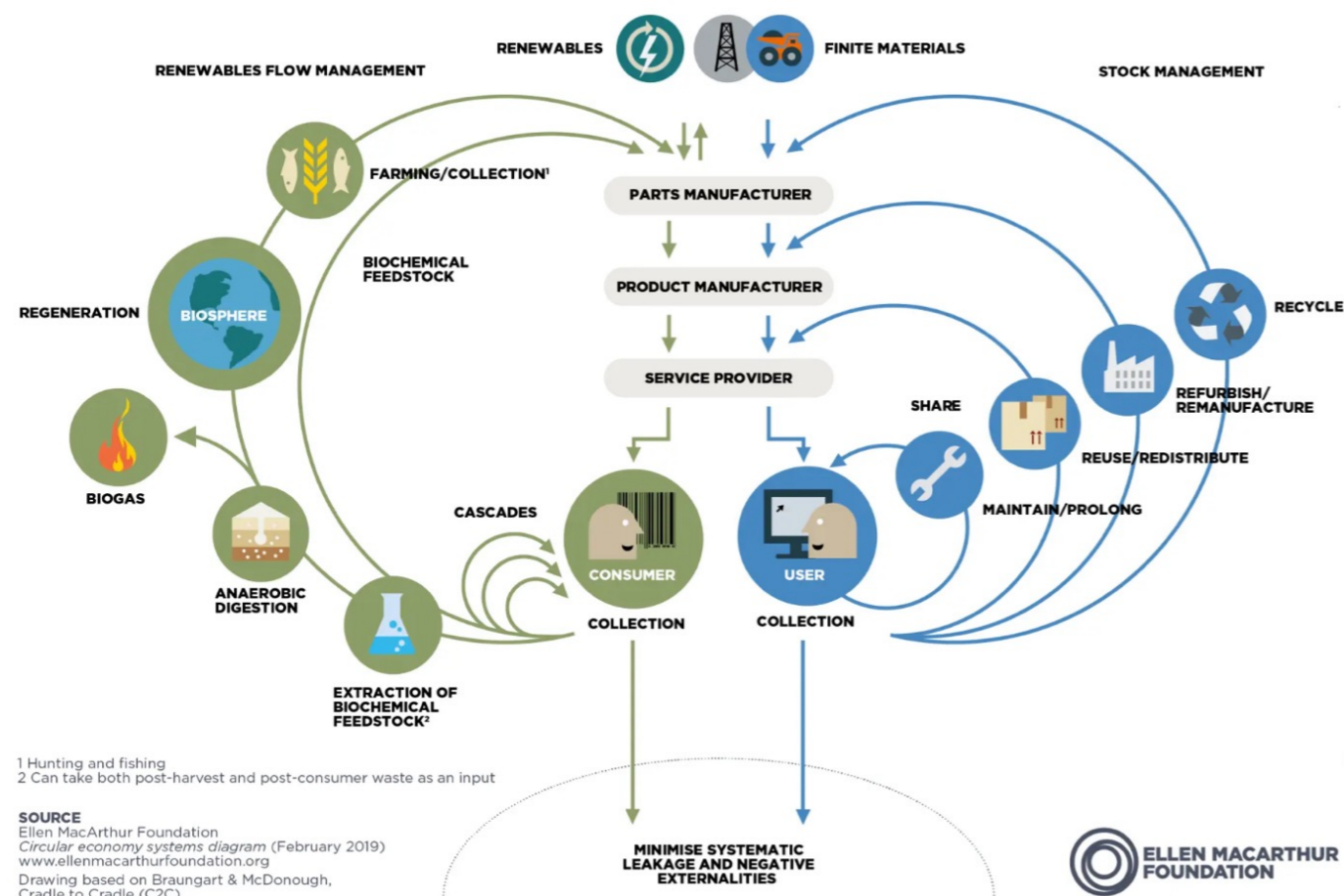


Figure 2 provides a clear visual representation of how resources can be cycled within a circular economy framework. Biological cycles focus on renewable and biodegradable materials, which return to the environment through regeneration processes like composting and anaerobic digestion. This ensures that organic materials remain within the biosphere. On the other hand, technical cycles emphasize the reuse, refurbishment, and recycling of non-renewable materials, such as metals and plastics, keeping them in circulation for as long as possible. By balancing these two cycles, the diagram demonstrates how industries can reduce waste and optimize resource efficiency.¹³

Building on these principles, the United Nations Development Programme (UNDP) emphasizes the potential for circular economy practices to transform sectors like agriculture and construction. For instance, regenerative agricultural practices and the use of renewable building materials can reduce environmental footprints.¹⁴ Similarly, advanced water management strategies, such as rainwater harvesting and renewable energy-powered desalination, provide solutions for sustainable resource use. These examples illustrate how circular principles can be adapted to address sector-specific challenges.

The imperative to develop circular economy stems from the alarming rate at which resources are being depleted. According to the Global Footprint Network, the global population currently

uses natural resources equivalent to 1.75 Earths annually, a figure that highlights the unsustainable strain on our planet's ecosystems.¹⁵ If current trends continue, global resource demand is projected to double by 2060, driven by population growth and economic expansion.¹⁶ In addition, the extraction and processing of raw materials account for more than 90% of global biodiversity loss and water stress, as well as approximately 50% of global greenhouse gas emissions, according to the International Resource Panel.¹⁷

The urgency of implementing circular economy is further underscored by the increasing scarcity of key resources such as freshwater, rare-earth metals, and arable land. For instance, the World Bank estimates that by 2025, nearly two-thirds of the global population could face water stress.¹⁸ Similarly, the depletion of rare earth metals essential for technologies like renewable energy systems and electronics poses challenges for sustainable development.

These pressing concerns highlight the necessity of transitioning from linear economic models, which prioritize consumption and disposal, to circular economy that emphasize reuse, recycling, and sustainable production. By adopting circular economy principles, societies can address these challenges proactively, reducing dependence on finite resources and mitigating the environmental and social consequences of unsustainable practices.

⁸ European Parliament, "Circular Economy: Definition, Importance, and Benefits," accessed December 24, 2024, <https://www.europarl.europa.eu/topics/en/article/20151201ST005603/circular-economy-definition-importance-and-benefits>.

⁹ Ibid.
¹⁰ Ellen MacArthur Foundation, "Circular Economy Introduction: Overview," accessed December 24, 2024, <https://www.ellenmacarthurfoundation.org/topics/circular-economy-introduction/overview>.

¹¹ Ellen MacArthur Foundation, "Circular Economy Diagram," accessed December 24, 2024, <https://www.ellenmacarthurfoundation.org/circular-economy-diagram>.

¹² Ibid.

¹³ Ellen MacArthur Foundation, "Circular Economy Diagram," accessed December 24, 2024, <https://www.ellenmacarthurfoundation.org/circular-economy-diagram>.

¹⁴ United Nations Development Programme, "What Is Circular Economy and How It Helps Fight Climate Change," accessed December 24, 2024, <https://climatepromise.undp.org/news-and-stories/what-is-circular-economy-and-how-it-helps-fight-climate-change>.

INTERNATIONAL TO LOCAL FRAMEWORKS AND AGREEMENTS



Countries across the globe, alongside international organizations, have developed frameworks and agreements to tackle climate change challenges and promote sustainability. Central to these frameworks is the incorporation of circular economy principles, which provide solutions to global environmental issues such as resource depletion, pollution, and greenhouse gas emissions. These agreements foster collaboration and align national policies with international goals, paving the way for sustainable practices to scale globally.

A cornerstone of these efforts is the United Nations Sustainable Development Goals (SDGs), adopted in 2015. This ambitious framework of 17 interconnected goals addresses global challenges and aims for a sustainable future by 2030.¹⁹ Designed to be universal, the SDGs call for collective action among countries, organizations, and individuals. Central to achieving these goals is the adoption of circular economy principles, with key examples such as:

UNITED NATIONS SUSTAINABLE DEVELOPMENT GOALS (SDGS)



Clean Water and Sanitation focuses on ensuring the availability and sustainable management of water and sanitation for all. With billions lacking access to clean water and basic sanitation, circular economy principles such as water reuse and integrated water resource management are vital. By integrating these principles into policies, governments can ensure the conservation of vital water resources while addressing pressing sanitation needs in vulnerable regions.²⁰



Industry, Innovation, and Infrastructure highlights the importance of fostering sustainable industrialization, innovation, and resilient infrastructure. Circular economy principles aids this goal by promoting resource efficiency, reducing environmental impacts, and advancing sustainable production methods. For instance, global manufacturing growth slowed significantly from 7.4% in 2021 to 3.3% in 2022 due to factors such as inflation, energy price shocks, and supply chain disruptions. Despite these challenges, medium-high and high-technology industries demonstrated resilience, contributing to total manufacturing in regions like Europe, Northern America, and Eastern Asia. However, Least Developed Countries (LDCs) face barriers, with projections indicating they will miss the 2030 target of doubling manufacturing's share of GDP.²¹ Circular economy strategies such as sustainable production and innovation are key to decoupling economic growth from resource depletion and emissions, enabling progress toward sustainable industrialization.



Sustainable Cities and Communities highlights the role of urban planning in advancing sustainability. As urban populations grow, so do the challenges of resource consumption and waste management. Circular economy frameworks provide cities with the tools to optimize infrastructure, reduce pollution, and create resilient urban environments. For instance, incorporating circular economy into urban planning supports sustainable cities capable of meeting the demands of growing populations while minimizing environmental impacts.²²



Responsible Consumption and Production is particularly important, as it directly addresses the environmental cost of resource-intensive economic growth. High-income countries, for example, often have disproportionately large environmental footprints. Circular economy models offer practical solutions by emphasizing recycling, resource optimization, and waste minimization, enabling countries to reduce their environmental impact while fostering economic development. This reflects the global increase in corporate sustainability practices, reflected in the tripling of sustainability reporting since 2016.²³



Climate Action underscores the urgency of addressing climate change impacts. Circular economy principles such as reducing material waste, enhancing resource efficiency, and promoting renewable energy directly contribute to the emission reduction targets outlined in this goal. Embedding these strategies into international and national climate policies ensures accelerated progress toward net-zero emissions and resilience against climate-related challenges.²⁴

¹⁹Ibid
²¹United Nations, "Sustainable Development Goals," accessed December 24, 2024, <https://sdgs.un.org/goals>.
²²Ibid.

²³United Nations, "Sustainable Development Goals," accessed December 24, 2024, <https://sdgs.un.org/goals>.
²⁴Ibid.

Building on these goals, the Paris Agreement, adopted in 2015 during COP21, represents a landmark global commitment to combat climate change. The agreement's core objective of limiting global temperature increases to well below 2 degrees Celsius above pre-industrial levels. Achieving this goal requires systemic changes in production, consumption, and resource management.²⁵ While the agreement does not explicitly mention circular economy principles, its focus on reducing greenhouse gas emissions, enhancing sustainability, and transitioning to renewable energy closely reflects the objectives of resource optimization, recycling, and renewable energy adoption. These interconnected goals highlight the opportunity of circular economy practices as integral enablers for achieving the Paris Agreement's targets and fostering sustainable economic growth.

Recent analyses further reveal that natural resource extraction and processing contribute to greenhouse gas emissions and biodiversity loss. This highlights the role of circular economy

principles in mitigating these impacts. For example, industries such as construction and manufacturing can lower their emissions by adopting circular practices, such as using recycled aggregates that produce 40% fewer greenhouse gas emissions than virgin materials.²⁶ These sector-specific benefits demonstrate the practical advantages of integrating circular economy.

To meet the Paris Agreement's goals, Nationally Determined Contributions (NDCs) submitted by member countries increasingly reflect circular economy strategies.²⁷ By addressing emissions across sectors such as agriculture, industrial processes, and waste management, circular principles provide solutions for reducing environmental impacts. This approach complements the Circularity Gap Report 2019, which highlights the ability of circular practices in tackling emissions beyond energy mechanisms, addressing the 45% of global emissions linked to material use and waste management.²⁸

Figure 3: A Five point Plan for Next Generation NDCs



²⁵United Nations Framework Convention on Climate Change, "The Paris Agreement," accessed December 24, 2024, <https://unfccc.int/process-and-meetings/the-paris-agreement>.
²⁶Ellen MacArthur Foundation, "To Fulfill the Paris Agreement, We Need a Circular Economy," accessed December 24, 2024, <https://www.ellenmacarthurfoundation.org/articles/to-fulfil-the-paris-agreement-we-need-a-circular-economy>.
²⁷Ibid.
²⁸United Nations Framework Convention on Climate Change, "Circular Economy Crucial for Paris Climate Goals," accessed December 24, 2024, <https://unfccc.int/news/circular-economy-crucial-for-paris-climate-goals>.
²⁹European Commission, "Circular Economy Action Plan," accessed December 24, 2024, https://environment.ec.europa.eu/strategy/circular-economy-action-plan_en.
³⁰European Commission, "Circular Economy: Objectives," accessed December 24, 2024, https://environment.ec.europa.eu/topics/circular-economy_en#:~:text=Objectives,rate%20in%20the%20coming%20decade.

The EU offers a robust example of embedding circular economy principles into policy. Through its Circular Economy Action Plan (CEAP), part of the European Green Deal, the EU has outlined a comprehensive strategy for creating a resource-efficient, climate-neutral economy. CEAP focuses on high-impact sectors such as textiles, plastics, and electronics, promoting sustainable product design, recycling, and resource recovery.²⁹ These initiatives demonstrate how coordinated policy actions can drive the integration of circular practices across industries.

The EU's legislative framework, facilitated by directives like the Waste Framework Directive and the Single-Use Plastics Directive, ensures alignment across member states while fostering collaboration and innovation.³⁰ Additionally, the Circular Economy Monitoring Framework provides transparency, tracking progress on key indicators such as recycling rates and material use. These measures solidify the EU's position as a leader in advancing circular economy principles at scale, serving as a model for other regions.³¹

In Asia, the ASEAN Economic Community Framework for Circular Economy represents a regional effort to promote sustainable practices. This framework prioritizes resource efficiency, trade harmonization, and the adoption of emerging technologies to scale circular practices across Southeast Asia. It complements global sustainability goals by emphasizing collaboration among member states to create a resilient and resource-efficient regional economy.³²

Similarly, the United Nations Economic and Social Commission for Asia and the Pacific (UN ESCAP) focuses on integrating circular

principles into urban areas across Asia and the Pacific, which are responsible for 80% of material consumption in the region. Circular practices in "eco-cities" optimize resource use, improve infrastructure, and foster inclusive growth, addressing the environmental challenges posed by rapid urbanization.³³

Qatar, like other countries has a strong framework to guide its initiatives and projects to achieve climate change goals and targets. Qatar's commitment to circular economy principles is firmly embedded in its QNV 2030. This framework emphasizes balancing economic growth with environmental sustainability through four development pillars: human, social, economic, and environmental.³⁴ The NDS-3 operationalizes this vision by integrating circular practices into key sectors such as oil and gas and manufacturing sectors.³⁵ These efforts aim to reduce greenhouse gas emissions, adopt resource-efficient technologies, and transform waste into valuable resources.

Beyond policy frameworks, Qatar has implemented several initiatives emphasizing community engagement and innovation to advance its circular economy and sustainability goals. These efforts line up with the nation's cultural values while demonstrating measurable progress toward environmental stewardship.

Programs encouraging waste reduction, such as Qatar Foundation's (QF) "Green Island" recycling hub in Education City, have provided accessible platforms for the local community to engage in safe and reliable recycling practices.³⁶ Such initiatives have diverted waste from landfills, showcasing impacts on waste reduction and resource recovery.



³¹Ibid.
³²Association of Southeast Asian Nations, Circular Economy for the ASEAN Region (2021), accessed December 24, 2024, <https://asean.org/wp-content/uploads/2021/10/Brochure-Circular-Economy-Final.pdf>.
³³United Nations Economic and Social Commission for Asia and the Pacific, Circular Economy: Strategies for Sustainable Development (n.d.), accessed December 24, 2024, <https://www.unescap.org/sites/default/files/Circular%20Economy.pdf>.
³⁴Planning and Statistics Authority Qatar, "Qatar National Vision 2030," accessed December 24, 2024, <https://www.psa.gov.qa/en/qnv1/pages/default.aspx>.
³⁵Planning and Statistics Authority Qatar, Qatar National Development Strategy 2023-2030, accessed December 24, 2024, https://www.psa.gov.qa/en/nds1/nds3/Documents/QNDS3_EN.pdf.
³⁶Qatar Foundation, Green Island, accessed December 23, 2024, <https://www.qf.org.qa/green-island>.

On the innovation front, Qatar has advanced CO₂ utilization technologies. For example, the Qatar Environment and Energy Research Institute (QEERI) has developed processes to convert CO₂ into value-added products, such as building materials, supported by the Qatar Research Development and Innovation Council (QRDI).³⁷ These initiatives highlight Qatar's commitment to reducing emissions and adopting innovative solutions that complement its national sustainability goals.

Qatar's neighboring country, Saudi Arabia, has also demonstrated progress in addressing environmental challenges through comprehensive strategies aligned with its national vision 2030. Central to these efforts is the Saudi Green Initiative, which focuses on combating climate change, enhancing quality of life, and protecting the environment for future generations.³⁸ Recognizing the key role of water resources, Saudi Arabia has also implemented the Water Strategy 2030, aiming to ensure equitable water access, promote conservation, and safeguard resources for current and future generations.³⁹ In the realm of circular economy, Saudi Arabia has set ambitious goals to achieve circularity by 2035. These include establishing a net-zero waste management system and achieving a 94% recycling rate for municipal waste, an improvement from its current reliance on landfilling.⁴⁰ These initiatives reflect the Kingdom's strong commitment to sustainable development, emphasizing circular economy principles as a solution to its climate and resource challenges.

Similarly, the United Arab Emirates (UAE) is pioneering efforts to achieve a circular economy through well-defined strategies and policies. The UAE Circular Economy Policy 2021–2031 outlines a roadmap for transitioning to sustainable economic practices. This policy promotes sustainable production and consumption patterns, aiming to reduce environmental pressures while fostering innovation and private sector engagement.⁴¹ To monitor progress, the UAE employs a robust framework of indicators, including economic performance, resource productivity, renewable energy adoption, greenhouse gas emissions, and waste generation metrics.⁴² By implementing these measures, the UAE is tackling its climate change challenges while integrating circular economy principles into national policy, driving a sustainable future. It positions itself as a leader in integrating circular economy principles into national policy, creating a sustainable future for the region.

Global and regional frameworks, including the United Nations SDGs, the Paris Agreement, and the EU Circular Economy Action Plan, highlight the importance of circular economy principles in addressing climate change and resource scarcity. Regional efforts, such as the ASEAN Framework and QNV 2030, demonstrate how nations and organizations can localize these principles to drive sustainability and economic resilience. Together, these initiatives showcase the potential of circular economy to create a sustainable future.



CURRENT PRACTICES AND FUTURE INNOVATIONS IN CIRCULAR ECONOMY

The circular economy provides a sustainable alternative to traditional linear models by addressing key challenges such as waste, resource inefficiency, and climate change. Through the adoption of closed-loop processes, it promotes environmental conservation and strengthens economic resilience.

Globally, countries are tailoring circular economy practices to their specific contexts. In Europe and North America, countries like Germany, the Netherlands, and the United States are developing solutions in industrial recycling, sustainable product design, and renewable energy integration. In Asia, nations such as South Korea, Japan, and Indonesia focus on technological advancements and community-driven initiatives. Meanwhile, GCC nations, including Qatar, Saudi Arabia, and the UAE, aid each other's circular economy strategies with national development objectives.

Looking ahead, innovations like AI-based waste management, blockchain for supply chain transparency, and advanced waste-to-energy systems are set to enhance the effectiveness of circular economy principles, contributing to greater global sustainability and efficient resource use.

KEY DRIVERS OF CIRCULAR ECONOMY IN EUROPE AND NORTH AMERICA: GERMANY, NETHERLANDS, AND USA

Germany has established itself as a frontrunner in implementing circular economy principles through progressive policies and innovative initiatives. With a robust industrial base, strong legislative framework, and advanced technological capabilities, the country has created a solid foundation for the continued growth of its circular economy sector. Environmentally, the circular economy has played a key role in reducing greenhouse gas emissions, particularly within the waste management sector. Between 1990 and 2022, emissions in this sector fell by an impressive 77%, from 38 million tons of 2 to 4.3 million tons, a reduction achieved through targeted technical and organizational optimizations.⁴³

One of the key policies driving these achievements is the 2005 landfill ban on untreated municipal solid waste (MSW).⁴⁴ This measure altered the focus from landfilling to recycling and energy recovery, effectively eliminating the methane emissions traditionally associated with waste disposal in landfills. By requiring the pre-treatment of waste prior to disposal, the policy has minimized Germany's reliance on landfilling, fostering a more resource-efficient and environmentally sustainable waste management framework. These policy achievements demonstrate

how a well-regulated approach can address climate challenges while setting an example for other nations to follow.

Complementing these legislative actions are advancements in recycling infrastructure and waste-to-energy technologies. Investments in state-of-the-art recycling facilities have enhanced material recovery rates in Germany. The country boasts a comprehensive waste management infrastructure comprising approximately 14,500 facilities, achieving high recycling rates for municipal waste (67%), production and commercial waste (around 70%), and construction and demolition waste (almost 90%).⁴⁵ These technological advancements are assisted by the Circular Economy Act (KrWG), which underscores waste prevention, producer responsibility, and material reuse as core principles.⁴⁶ Together, these efforts highlight Germany's ability to integrate circular economy practices as a central pillar of its climate strategy. By addressing waste management challenges through policies and advanced infrastructure, Germany exemplifies how a comprehensive approach can drive both environmental and economic progress.

³⁷ Hamad Bin Khalifa University, Qatar CCUS Project: Environmental Innovation, accessed December 23, 2024, <https://www.hbku.edu.qa/en/news/qatar-ccus-project-environmental-innovation>.

³⁸ Vision 2030, Saudi Green Initiative, accessed December 23, 2024, <https://www.vision2030.gov.sa/en/explore/projects/saudi-green-initiative>.

³⁹ Ministry of Environment, Water, and Agriculture, Strategy, accessed December 23, 2024, <https://www.mewa.gov.sa/en/ministry/agencies/thewateragency/topics/pages/strategy.aspx>.

⁴⁰ Fast Company Middle East, "Saudi Arabia to Generate \$32 Billion Annually from Recycling," accessed December 23, 2024, <https://fastcompany.com/news/saudi-arabia-to-generate-32-billion-annually-from-recycling/>.

⁴¹ UAE Government, UAE Circular Economy Policy, PDF document, accessed December 23, 2024, <https://u.ae/en/about-the-uae/strategies-initiatives-and-awards/policies/economy/uae-circular-economy-policy>.

⁴² Ibid.

⁴³ Federal Republic of Germany, Update to the Long-Term Strategy for Climate Action of the Federal Republic of Germany, November 2, 2022, accessed December 24, 2024, https://unfccc.int/sites/default/files/resource/Anlage%20Update%20to%20the%20long-term%20strategy%20for%20climate%20action%20of%20the%20Federal%20Republic%20of%20Germany_02Nov2022_0.pdf.

⁴⁴ Umweltbundesamt (German Environment Agency), "Climate Protection in the Waste Management Sector," accessed December 24, 2024, <https://www.umweltbundesamt.de/en/topics/waste-resources/waste-management/climate-protection-in-the-waste-management-sector>.

⁴⁵ Federal Ministry for the Environment, Nature Conservation, Nuclear Safety and Consumer Protection (BMUV), Climate Protection Through Sustainable Waste Management, 2023, accessed December 24, 2024, https://www.bmu.de/fileadmin/Daten_BMU/Pool/Broschueren/abfallwirtschaft_2023_en_bf.pdf.

Building on this strong foundation, Germany's approach to circular economy innovation is rooted in ambitious national targets and strategic frameworks aimed at addressing climate change and promoting sustainable growth. Central to this effort is the Resource Efficiency Programme (ProgRes), which outlines objectives such as a 65% recycling rate for municipal waste by 2035, 70% recycling for packaging waste by 2030, and limiting municipal waste landfilling to 10% by 2035.⁴⁷ Looking ahead, the German National Circular Economy Strategy is expected to be adopted by the end of 2024, providing a comprehensive roadmap to further embed circular economy principles across all sectors.⁴⁸

Among Germany's most notable innovations are biorefineries, which convert organic waste into bio-based products like fuels and plastics, reducing reliance on fossil resources.⁴⁹ Blockchain technology is being applied to supply chains, enhancing transparency in material sourcing and recycling processes while optimizing resource efficiency.⁵⁰ Additionally, in the construction sector, modular and prefabricated techniques are being scaled to facilitate disassembly and material reuse, embedding circular principles into urban development.⁵¹ Supported by the Circular Economy Innovation Center and bolstered by public-private partnerships, these initiatives address resource scarcity while playing a crucial role in Germany's broader climate goal of achieving carbon neutrality by 2045. By integrating advanced technologies and systemic reforms, Germany is demonstrating the feasibility of circular economy practices to mitigate greenhouse gas emissions and drive sustainable economic growth.

Similarly, the Netherlands has implemented a range of impactful circular economy initiatives tailored to its unique sustainability goals. While Germany has focused heavily on its industrial and legislative capabilities, the Netherlands has targeted key sectors such as construction, plastics, agriculture, and electronics. The Circular Economy Implementation Programme 2019-2023 established frameworks to reduce raw material consumption, with a focus on increasing the use of secondary materials like recycled concrete and metals in construction.⁵² Initiatives in plastics include scaling up chemical and mechanical recycling technologies and introducing mandatory Extended Producer Responsibility (EPR) schemes to enhance waste separation and recycling.⁵³ In food and agriculture, the valorization of organic waste for bio-based materials and biogas production has assisted reductions in food waste while creating renewable resources.⁵⁴ Additionally, repair and refurbishment centers for electronics are promoting lifecycle extensions and resource recovery for rare earth metals. Across these sectors, lifecycle assessments and circular design principles have been integrated into policy and business practices, driving the Netherlands toward its 2050 goal of a fully circular economy.⁵⁵ These efforts have already contributed to reducing raw material dependency and lowering greenhouse gas emissions, consistent with national sustainability and climate action objectives.

Building on these achievements, the Netherlands has outlined a bold vision to achieve a fully circular economy by 2050, with an interim goal of halving raw material consumption by 2030.

Central to this effort is the National Circular Economy Programme 2023-2030 (NPCE), which targets key sectors like construction, plastics, and agriculture.⁵⁶ The NPCE integrates stricter norms, pricing mechanisms, and sustainability-focused policies to align economic and environmental objectives. Notable initiatives include the Circular Amsterdam Project, which incorporates recycled materials into urban redevelopment and promotes business models focused on reuse and recycling.⁵⁷ Additionally, the Netherlands is a global leader in circular agriculture, emphasizing practices like closing the fodder-manure cycle and reducing synthetic fertilizer use to decarbonize the agricultural sector.⁵⁸

Like Germany and Netherlands, the United States has undertaken several projects and initiatives to address waste and water management challenges through innovative solutions. In tackling textile waste, the U.S. Government Accountability Office (GAO) published a federal report highlighting a 50% increase in textile waste from 2000 to 2018.⁵⁹ The report advocates for enhanced recycling and waste reduction strategies through interagency collaboration to curb this growing issue. E-waste management efforts have also gained traction in addressing the growing challenges of electronic waste. Their state-of-the-art processes recover valuable materials such as metals, plastics, and glass, contributing to the circular economy while reducing environmental harm. In the realm of water management, California has been at the forefront with its Onsite Water Reuse Program, launched by the San Francisco Public Utilities Commission in 2012.⁶⁰ This initiative promotes the adoption of on-site water recycling to address prolonged drought conditions, conserve water, and enhance resource efficiency. Energy-saving technologies have been integrated into these processes, particularly in large buildings, to address water scarcity while delivering economic benefits.⁶¹ These technologies enable buildings to reuse up to 95% of their wastewater, reducing reliance on municipal water supplies, lowering operational costs, and strengthening urban resilience against water scarcity.⁶² These technologies also transform solid waste extracted from the water into ultra-rich soil, exemplifying a comprehensive and circular approach to sustainable water management. These initiatives collectively highlight the United States' commitment to leveraging strategies to achieve sustainability goals in waste and water management.

Building on these efforts, the US has adopted a multifaceted approach to promoting circular economy principles, focusing on both technological innovation and robust policy frameworks. The National Recycling Strategy focuses on modernizing recycling infrastructure to enhance material recovery and reduce landfill dependency.⁶³ Complementing these federal efforts, the U.S. Department of Energy is investing in waste-to-energy (WTE) technologies, transforming non-recyclable materials into renewable energy. These dual approaches underscore the integration of resource efficiency with energy diversification.⁶⁴ Alongside federal actions, private sector leaders like Apple and Microsoft are setting benchmarks for circularity by adopting modular design and closed-loop supply chains, paving the way for sustainable production practices.⁶⁵ Apple, for instance, has committed to using only renewable or recyclable materials in its

products, a goal that has guided its approach to sustainable design and material sourcing since 2017. In 2021 alone, Apple reused 12.2 million devices and accessories, extending their lifespan and reducing the environmental impact of mining new materials.⁶⁷ Additionally, the company plans to use 100% recycled cobalt in all Apple-designed batteries by 2025, further minimizing its reliance on virgin materials and advancing sustainable energy practices.⁶⁸ These efforts reduce waste while simultaneously establishing a replicable model for material efficiency in the tech industry.

Microsoft has similarly embraced ambitious sustainability goals, aiming to achieve zero waste across its operations, products, and packaging by 2030.⁶⁹ Central to this strategy are Microsoft's Circular Centers, which focus on extending the lifecycle of servers and minimizing waste sent to landfills. Microsoft aims to reuse up to 90% of its servers and components by 2025, a target that underscores its commitment to a circular economy.⁷⁰ These collectively demonstrate the United States' strategic approach to fostering a circular economy as a solution to climate change. By aligning public policies with private sector innovation, the U.S. is preparing itself for future challenges by prioritizing systemic resilience and technological advancement.

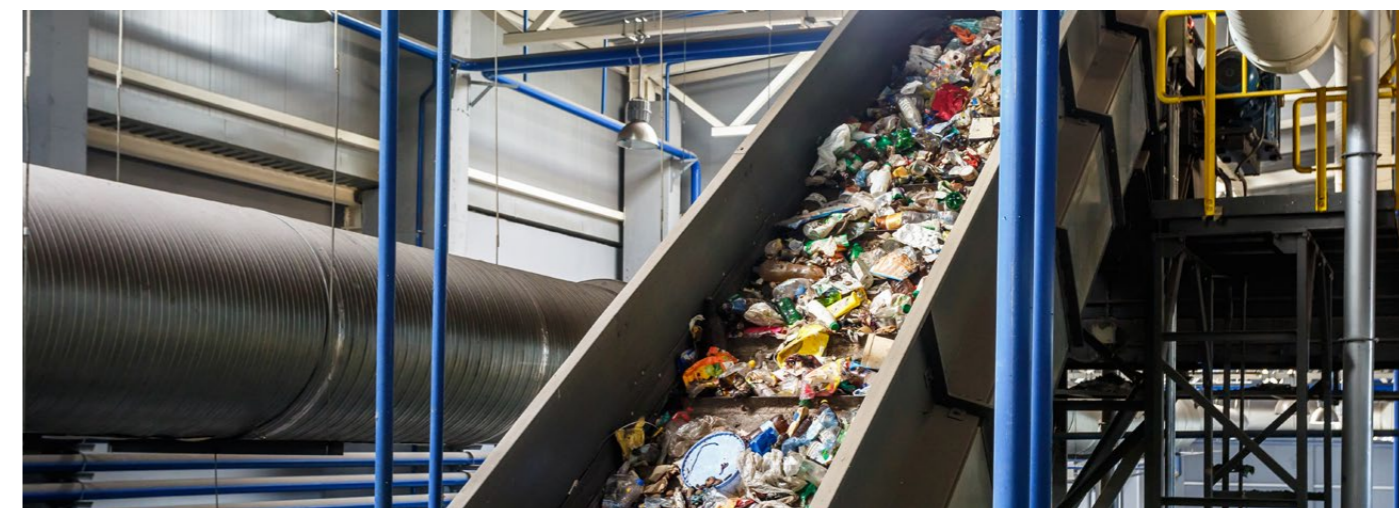
ASIAN CIRCULAR ECONOMY INNOVATIONS: SOUTH KOREA, JAPAN, AND INDONESIA

In Asia, countries like South Korea have demonstrated remarkable progress in integrating circular economy principles into waste and water management, achieving environmental and economic benefits. In waste management, the country has transformed its food waste recycling rate from a mere 2% in the early 1990s to an impressive 95% in recent years.⁷¹ This success can be largely credited to the implementation of the Volume-Based Waste Fee (VBWF) system in 1995 by the South Korean government. This system incentivizes waste reduction by charging households based on the amount of waste they produce, encouraging citizens to minimize waste generation.⁷² Further reinforcing these efforts, the government introduced a mandate in 2013 requiring the use of special biodegradable bags for food waste disposal, which has streamlined the recycling process.⁷³ These initiatives have enabled the conversion of food waste into valuable resources such as animal feed, compost, and renewable energy, reducing dependency on landfills and promoting sustainable resource use.

Additionally, efforts by private sector entities like Veolia Korea have been crucial, with the country achieving a plastic waste recycling

rate of 73% as of 2022.⁷⁴ On the water management front, South Korea has focused on reducing plastic waste in waterways, enhancing water treatment infrastructure, and implementing measures to conserve and reuse water resources. For example, government policies introduced in 2019 aimed to reduce plastic waste by banning single-use plastics in cafés and restaurants and implementing regulations that simplify recycling processes, such as requiring PET bottles to remain colorless for easier processing.⁷⁵ Initiatives like this reflect South Korea's holistic approach to addressing waste and water challenges through circular economy practices, consistent with its broader sustainability goals.

Expanding on these initiatives, South Korea's Eco-Industrial Parks are a cornerstone of its circular economy strategy under the Resource Circulation Policy. These parks facilitate the exchange of industrial by-products, reducing overall waste and emissions.⁷⁶ By creating synergies between businesses, the parks optimize resource utilization and minimize environmental impact, contributing to South Korea's goal of a landfill-free society by 2030.



⁴⁴ Federal Ministry for the Environment, Nature Conservation, Nuclear Safety and Consumer Protection (BMUV), "Circular Economy and Safeguard the Environmentally Compatible Management of Waste," accessed December 24, 2024, <https://www.bmu.de/en/law/circular-economy-and-safeguard-the-environmentally-compatible-management-of-waste>.
⁴⁵ Economic Research Institute for ASEAN and East Asia, Circular Economy in the ASEAN Region, Chapter 5, RPR FY2014 No. 44, accessed December 24, 2024, https://www.eria.org/RPR_FY2014_No.44_Chapter_5.pdf.
⁴⁶ Clean Energy Wire, "Circularity Strategy: A Future-Proof German Economy," accessed December 24, 2024, <https://www.cleanenergywire.org/news/circularity-strategy-future-proof-german-economy-environment-ministry>.

⁴⁷ Fraunhofer Institute, "Roadmap for Circular Bioeconomy in Germany," accessed December 24, 2024, <https://www.fraunhofer.de/en/research/fraunhofer-strategic-research-fields/bioeconomy/roadmap-circular-bioeconomy-for-germany.html>.
⁴⁸ World Wide Fund for Nature (WWF), WWF Model Germany: Circular Economy, accessed December 24, 2024, <https://www.wwf.de/fileadmin/fm-wwf/Publikationen-PDF/Unternehmen/WWF-Model-Germany-Circular-Economy.pdf>.
⁴⁹ European Circular Economy Stakeholder Platform, "Kicking off the Circular Building and Construction Network

in Germany," accessed December 24, 2024, <https://circulareconomy.europa.eu/platform/en/news-and-events/all-events/kicking-circular-building-and-construction-network-germany>.
⁵⁰ Holland Circular Hotspot, Circular Economy Implementation Programme 2019-2023, accessed December 24, 2024, <https://hollandcirculardhotspot.nl/wp-content/uploads/2019/09/Circular-Economy-Implementation-Programme-2019-2023.pdf>.
⁵¹ Ibid.
⁵² Ibid.

⁵³ European Circular Economy Stakeholder Platform, "Circular Economy: What We Want to Know and Can Measure," accessed December 24, 2024, <https://circulareconomy.europa.eu/platform/en/measuring-circular-economy/circular-economy-what-we-want-know-and-can-measure>.
⁵⁴ Government of the Netherlands, National Circular Economy Programme 2023-2030, September 27, 2023, accessed December 24, 2024, <https://www.government.nl/documents/reports/2023/09/27/national-circular-economy-programme-2023-2030>.



Another key initiative is the Green Remodeling Project, which incentivizes retrofitting buildings with energy-efficient materials. By reducing construction waste and lowering energy consumption, this initiative embeds circular principles into urban development and promotes the transition to a sustainable built environment.⁷⁷ These targeted measures demonstrate South Korea's commitment to integrating circular economy solutions into its climate action plans.

Japan too actively pursued circular economy initiatives to advance waste and water management, in line with its sustainability objectives. In waste management, the Kamikatsu Zero-Waste Center has achieved a recycling rate exceeding 80%, showcasing a community-driven model for waste separation and recycling.⁷⁸ Japan's involvement in the United Nations Environment Programme (UNEP) has supported projects to identify and implement best practices in plastic waste management, fostering circular economy adoption at the local level while creating social value. On the water management front, Japan has prioritized industrial water reuse since the 1950s, attaining an 80% recycling rate in industrial applications, reflecting a long-standing commitment to resource sustainability.⁷⁹ Furthermore, the country has embraced smart solutions for water resilience, advancing circular transformation and reuse strategies to address water scarcity and promote sustainable water practices. These initiatives highlight Japan's integrated approach to waste and water management, demonstrating the potential of circular economy principles to achieve environmental and economic benefits.

Japan is taking strides toward leveraging technology and urban planning to deepen its circular economy practices. The AI-powered recycling mechanisms planned under the Basic Act for Establishing a Sound Material-Cycle Society represent a step

toward a more sustainable future. These systems optimize waste segregation and material recovery, drastically reducing landfill dependency by 2035.⁸⁰ By improving efficiency and scalability, such technology ensures a consistent supply of recovered materials for industries, reducing the reliance on raw resource imports. Additionally, the Eco-Town Program, which integrates circular principles into urban redevelopment projects, serves as a model for creating resource-efficient industrial clusters.⁸¹ These clusters foster collaboration between industries, enabling the exchange of by-products and minimizing waste. Together, these initiatives position Japan as a leader in leveraging technology and urban planning to build a resilient, circular economy.

Indonesia has implemented a range of circular economy initiatives to address waste and water management challenges, delivering environmental and social impacts. Project STOP has played a role in reducing plastic waste, preventing over 5,000 tons of plastic from entering the environment, collecting more than 40,000 tons of waste overall. The project improved waste collection rates to over 300,000 residents in partner cities, many for the first time, and enhanced household waste services through the establishment of waste processing facilities and job creation.⁸²

Additionally, the Ecobricks Movement has demonstrated its importance in addressing environmental challenges through innovative and community-driven solutions. By securing plastics in a compact and durable form, Ecobricks prevent plastics from degrading into microplastics or releasing greenhouse gases through incineration, thereby safeguarding the biosphere.⁸³ Each kilogram of Ecobrick plastic sequesters approximately 3.1 kilograms of CO₂, reducing the carbon footprint.⁸⁴ Furthermore, by removing plastics from the industrial recycling system, Ecobricks avoid the energy-intensive global recycling processes and

instead promote localized, community-driven solutions that line up with circular economy principles.⁸⁵ This initiative empowers communities to actively participate in waste management while fostering a regenerative economy.

The success of the Ecobricks Movement is exemplified by initiatives like the pilot project at SMPN 3 Abiensmal Public School in Bali. In this project, 1,600 students achieved near-zero waste within one month by creating over 2,300 high-quality Ecobricks. These plastic-filled bottles were used to craft benches, chairs, and even components for a Food Forest Play Park, showcasing the possibility of grassroots efforts to drive environmental change.⁸⁶

Building on these efforts, different initiatives are repurposing single-use plastics such as noodle packets, coffee sachets, and straws into eco-friendly bricks. This approach not only addresses Indonesia's plastic waste crisis but also provides sustainable alternatives for the construction industry. Together, these initiatives highlight the replicability and scalability of the Ecobricks Movement as a model for sustainable waste management and circular economy practices.⁸⁷

The IndoCircularWaste Project has further strengthened waste management systems by creating digitalized frameworks for monitoring activities and promoting stakeholder collaboration.⁸⁸ Funded by the DANIDA Fellowship Center in Denmark, the project aims to develop a circular economy business model for municipal

solid waste management in Indonesia.⁸⁹ It focuses on digitalizing the waste handling value chain to enhance transparency and efficiency, improving policies for household waste separation, and expanding Extended Producer Responsibility (EPR) to ensure producers take accountability for waste recovery and recycling.⁹⁰ These initiatives are designed to increase the reuse of materials and energy resources from municipal waste, thereby supporting Indonesia's transition to a sustainable circular economy. In water management, initiatives like the Water in Circular Economy and Resilience (WICER) project have integrated circular economy principles into urban water management, improving water use efficiency in cities like Jakarta and Bandung and enhancing resilience against urbanization and climate change.⁹¹

Indonesia's National Plastic Action Partnership (NPAP) is another key initiative focused on establishing a comprehensive recycling infrastructure and promoting biodegradable materials. By tackling plastic waste at its source, the NPAP addresses marine pollution and complements Indonesia's broader sustainability goals.⁹² Another project is the development of waste-to-energy (WTE) facilities, particularly in urban and coastal areas. These facilities convert organic and non-recyclable waste into renewable energy, reducing landfill dependency and contributing to energy diversification. By integrating recycling and energy solutions, Indonesia is addressing pressing environmental challenges while fostering sustainable economic growth, targeting an increase in renewable energy distribution to 23% of the energy mix by 2025.⁹³

GCC CIRCULAR ECONOMY LEADERS: QATAR, SAUDI ARABIA, AND THE UAE

In the GCC region, Qatar has implemented a range of circular economy initiatives to enhance waste and water management, in line with its National Environment and Climate Change Strategy. The Domestic Solid Waste Management Centre (DSWMC) by Keppel Seghers generates over 30 MW of electricity through waste-to-energy processes, making Qatar the first GCC country to adopt such a program.⁹⁴ Recycling programs, such as the Integrated Waste Sorting and Recycling Program, encourage the use of approximately 20% recycled materials in construction, fostering sustainable building practices.⁹⁵ Additionally, during events like the FIFA World Cup Qatar 2022, the Ministry of Municipality collaborated with private sector entities to optimize waste management and achieve "zero waste," reflecting Qatar's commitment to sustainable practices.⁹⁶

Msheireb Downtown Doha serves as a flagship example of Qatar's circular economy efforts, showcasing sustainable practices in both waste and water management. In waste management, segregated waste streams ensure that recycled waste is processed and reused, organic waste is converted to biogas, and residual waste is transformed into energy, reducing landfill dependency.⁹⁷ Highlighting these efforts during the QNDCC 2024 panel discussion, Eng. Fatima Fawzy, Sustainability Manager at Msheireb Properties, stated, "The waste generated in Msheireb is circulated back to the system and utilized efficiently." In water management, Msheireb features separate distribution

networks for potable and non-potable water, greywater recycling systems, and rainwater harvesting for irrigation. Discussing these innovations, Eng. Fawzy added, "We try to reduce the demand for the project by using non-potable water for irrigation and selecting plants that require less water." Further advancements include the collection of condensate water from AC and the treatment of non-potable water through reverse osmosis to produce high-quality irrigation water.⁹⁸ Innovations such as smart metering and automated systems enable real-time monitoring of water and energy consumption, optimizing resource use and contributing to the city's sustainability goals.⁹⁹

Qatar's focus on integrating technology and innovation into circular economy practices has further bolstered its waste and water management efforts. Advanced membrane technology is used to efficiently treat water in arid regions, enabling its reuse in irrigation and reducing dependence on traditional water resources.¹⁰⁰ Methods like Wilo's rainwater reuse in industrial areas reduce reliance on conventional water sources.¹⁰¹ During the panel, Mr. Bilal Smaili, Wilo Country Manager - Qatar, highlighted Wilo's projects in Doha's industrial area, explaining their focus on reusing rainwater to preserve other water resources, which can then be used for applications like irrigation or cooling systems. Wilo's rainwater reuse initiative in Doha's industrial area preserves other water resources for irrigation or cooling systems.¹⁰² Additionally, the Treated Sewage Effluent

⁷⁷ City of Amsterdam, "Circular Economy," accessed December 24, 2024, <https://www.amsterdam.nl/en/policy/sustainability/circular-economy/>.

⁷⁸ Government of the Netherlands, Plan of Action: Supporting the Transition to Circular Agriculture, November 30, 2019, accessed December 24, 2024, <https://www.government.nl/binaries/government/documenten/policy-notes/2019/11/30/plan-of-action---supporting-transition-to-circular-agriculture/Plan%20of%20Action%2B-%2Bsupp%20rting%2Btransition%2Bto%2Bcircular%2Bagriculture.pdf>.

⁷⁹ U.S. Government Accountability Office, Circular Economy: Opportunities to Reduce Waste and Create Value, GAO-25-107165, accessed December 24, 2024, <https://www.gao.gov/products/gao-25-107165>.

⁸⁰ San Francisco Public Utilities Commission, "Onsite Water Reuse Design Guidelines and Standards," accessed

December 24, 2024, <https://www.sfpuc.gov/construction-contracts/design-guidelines-standards/onsite-water-reuse>.

⁸¹ Epic Cleantec, "Technology Solutions," accessed December 24, 2024, <https://epiccleantec.com/solutions/technology>.

⁸² ABC7 News, "Water Recycling Wastewater Technologies Epic Cleantec Recycled Beer," accessed December 24, 2024, <https://abc7news.com/water-recycling-wastewater-technologies-epic-cleantec-recycled-beer/13028519/>.

⁸³ U.S. Environmental Protection Agency, "National Recycling Strategy," accessed December 24, 2024, <https://www.epa.gov/circulareconomy/national-recycling-strategy>.

⁸⁴ U.S. Department of Energy, "Waste to Energy," accessed December 24, 2024, <https://www.energy.gov/eere/bioenergy/waste-energy>.

⁸⁵ Innovators Magazine, "Backing for Apple's Closed-Loop Ambitions," accessed December 24, 2024, <https://www.innovatorsmag.com/backing-for-apples-closed-loop-ambitions/>.

⁸⁶ Association for Supply Chain Management, "Microsoft Computes a Winning Strategy for Supply Chain Sustainability," accessed December 24, 2024, <https://www.ascm.org/ascm-insights/microsoft-computes-a-winning-strategy-for-supply-chain-sustainability/#:~:text=Through%20its%20Climate%20Innovation%20Fund,more%20circular%20economy%20at%20scale>.

⁸⁷ Circular Online, "Apple Expands the Use of Recycled Materials across Products," accessed December 24, 2024, <https://www.circularonline.co.uk/news/apple-expands-the-use-of-recycled-materials-across-products/>.

⁸⁸ Sustainable Brands, "Apple Products: 100% Recycled Cobalt & Rare Earth Metals by 2025," accessed December 24, 2024, <https://sustainablebrands.com/read/apple-products-100-recycled-cobalt-rare-earth-metals-2025>.

⁸⁹ Microsoft, "Microsoft: Direct Operations, Products, and Packaging to Be Zero Waste by 2030," Microsoft Blog, August 4, 2020, accessed December 24, 2024, <https://blogs.microsoft.com/blog/2020/08/04/microsoft-direct-operations-products-and-packaging-to-be-zero-waste-by-2030/>.

⁹⁰ Microsoft, "Microsoft: Direct Operations, Products, and Packaging to Be Zero Waste by 2030," Microsoft Blog, August 4, 2020, accessed December 24, 2024, <https://blogs.microsoft.com/blog/2020/08/04/microsoft-direct-operations-products-and-packaging-to-be-zero-waste-by-2030/>.

⁹¹ MDPI, "Sustainability: Circular Economy and Plastic Waste Solutions," 16, no. 2 (2024): 854, accessed December 24, 2024, <https://www.mdpi.com/2071-1050/16/2/854>.

⁹² Ibid.,

⁹³ Microsoft, "Microsoft: Direct Operations, Products, and Packaging to Be Zero Waste by 2030," Microsoft Blog, August 4, 2020, accessed December 24, 2024, <https://blogs.microsoft.com/blog/2020/08/04/microsoft-direct-operations-products-and-packaging-to-be-zero-waste-by-2030/>.

⁹⁴ Microsoft, "Microsoft: Direct Operations, Products, and Packaging to Be Zero Waste by 2030," Microsoft Blog, August 4, 2020, accessed December 24, 2024, <https://blogs.microsoft.com/blog/2020/08/04/microsoft-direct-operations-products-and-packaging-to-be-zero-waste-by-2030/>.

⁹⁵ Microsoft, "Microsoft: Direct Operations, Products, and Packaging to Be Zero Waste by 2030," Microsoft Blog, August 4, 2020, accessed December 24, 2024, <https://blogs.microsoft.com/blog/2020/08/04/microsoft-direct-operations-products-and-packaging-to-be-zero-waste-by-2030/>.

⁹⁶ Ibid.,

⁹⁷ Ibid.,

⁹⁸ Ibid.,

Transmission Main and Pumping Station (D-Line) Project, led by the Public Works Authority (Ashghal), aims to increase the reuse of treated wastewater by approximately 22.5 million cubic meters annually, supporting Qatar's target of reusing 100% of wastewater by 2030.¹⁰³ These initiatives collectively demonstrate Qatar's dedication to leveraging circular economy principles to achieve its sustainability goals and address pressing environmental challenges.

When it comes to innovation in circular economy, Qatar has been making strides in advancing circular economy principles through a variety of projects and initiatives. One prominent example is the issuance of \$2.5 billion in green bonds, a first-of-its-kind effort in the region, aimed at financing environmentally friendly projects.¹⁰⁴ These bonds complement initiatives that reduce waste, optimize resource use, and minimize environmental impacts, reflecting Qatar's commitment to transitioning from a linear to a circular economic model. Similarly, QatarEnergy's Carbon Capture and Storage (CCS) initiative is poised to capture over 11 million tons of CO₂ annually by 2035, represents a forward-looking commitment to reducing carbon emissions.¹⁰⁵ This project highlights the country's focus on resource efficiency, ensuring that captured carbon dioxide is reused or repurposed instead of being wasted, a hallmark of circular economy practices.

Renewable energy plays a vital role in Qatar's broader sustainability and economic diversification strategy, directly supporting its circular economy objectives. The Al Kharsaah Solar Power Plant, with a production capacity of 800 megawatt (MW), meets approximately 10% of Qatar's peak electricity demand and exemplifies the country's move toward low-carbon energy



production. This transition is part of Qatar's commitment to reduce greenhouse gas emissions by 25% by 2030, which emphasizes a sustainable balance between economic growth and environmental preservation.¹⁰⁶

In tandem, Qatar is addressing water and waste challenges through research initiatives. A prime example is the Hybrid Photo-electro Chemical Production (HyPEC) project led by Qatar Shell Research and Technology Center (QSRTC). The project focuses on producing green hydrogen from wastewater using solar energy, showcasing a circular approach to resource recovery. With a prototype reactor set up at the Qatar Science and Technology Park (QSTP), the pilot phase has successfully demonstrated the ability of wastewater as a resource for clean energy production.¹⁰⁷ By focusing on clean technologies and innovative solutions, Qatar is reinforcing its position as a regional leader in sustainable development while working towards its National Vision 2030.

Saudi Arabia has implemented numerous initiatives to enhance waste and water management to advance its circular economy goals. The Saudi Investment Recycling Company (SIRC), established in 2017 under the Public Investment Fund, is improving recycling and waste treatment infrastructure across the Kingdom. In December 2024, SIRC partnered with SUEZ to develop waste-to-energy facilities and advanced waste treatment solutions, aiming to divert waste from landfills, generate clean energy, and reduce greenhouse gas emissions. This collaboration is projected to process over 5 million tons of waste annually, contributing to the Kingdom's goal of achieving a 94% recycling rate for municipal solid waste by 2035.¹⁰⁸



Furthermore, the Green Riyadh Project under the Saudi Green Initiative highlights the integration of biochar, a biomass pyrolysis product, to enhance soil health, support sustainable waste management, and sequester carbon. The project aims to plant 7.5 million trees across Riyadh, reducing urban heat islands, improving air quality, and promoting biodiversity while utilizing circular economy principles to manage organic waste sustainably.¹⁰⁹

Other initiatives include the National Environment Strategy, which focuses on reducing waste generation, conserving water resources, and promoting the reuse of treated wastewater.¹¹⁰ In instance, the Jubail Desalination Plant, one of the largest in the world, incorporates advanced water treatment technologies to ensure the efficient reuse of water, supporting both urban and industrial needs.¹¹¹ Additionally, Saudi Aramco has implemented a Circular Carbon Economy framework, incorporating carbon capture, utilization, and storage (CCUS) technologies to reduce emissions and repurpose captured CO₂ for industrial applications.¹¹²

Saudi Arabia is adopting the Circular Carbon Economy (CCE) framework as a cornerstone of its strategy to achieve net-zero emissions by 2060. This framework encompasses reducing, reusing, recycling, and removing carbon emissions, offering a comprehensive approach to mitigating climate change.¹¹³ As part of these efforts, the Kingdom is working to achieve a 50% renewable energy share in its energy mix by 2030 through the National Renewable Energy Programme. This transition reflects circular economy principles by reducing reliance on liquid fuel, optimizing resource efficiency, and minimizing energy-related waste.¹¹⁴ Saudi Arabia is also exploring the transformation of Wastewater Treatment Plants (WWTPs) into Resource Recovery

Factories (RRFs), integrating the production of reusable water with energy and resource recovery.¹¹⁵ These efforts demonstrate Saudi Arabia's commitment to embedding circular economy practices into its broader environmental and economic reforms outlined in Vision 2030.

The United Arab Emirates (UAE) has undertaken initiatives in waste and water management, integrating circular economy principles into its sustainability framework. Regulatory measures such as the UAE Cabinet Resolution No. 21 of 2021 mandate safe and sustainable disposal of used cooking oil, encouraging its recycling into biodiesel to protect public health and the environment.¹¹⁶ The Hassyah Desalination Plant in Dubai, operated by Dubai Electricity and Water Authority (DEWA), is poised to become the world's largest solar-powered desalination facility, utilizing advanced reverse osmosis technology with a consumption rate of just 2.9 kWh/m³.¹¹⁷ This facility sets a benchmark for energy efficiency while demonstrating strict adherence to environmental standards, minimizing ecological disruption while ensuring a reliable water supply for two million people.

Building on these efforts, the UAE is implementing its Circular Economy Policy 2021–2031, reflects the nation's Net Zero 2050 strategic initiative. This policy outlines a roadmap for sustainable resource management and focuses on key sectors, including green infrastructure, sustainable manufacturing, and food production.¹¹⁸ The UAE Circular Economy Council has approved 22 policies to accelerate this transition, targeting sectors such as construction, transportation, and manufacturing.¹¹⁹

Recycling and landfill diversion quotas have further driven waste segregation and resource efficiency. For instance, Abu Dhabi's recycling initiatives have achieved a 40% landfill diversion rate

¹⁰³ Ibid.
¹⁰⁴ Veolia, "Circular Solutions for Plastic Waste," accessed December 24, 2024, <https://www.veolia.kr/en/planet/circular-solutions-plastic-waste>.
¹⁰⁵ Asia Society Korea, "The Road to a Plastic-Free Society: Korea's Fight against Plastic Waste," accessed December 24, 2024, <https://asiasociety.org/korea/road-plastic-free-society-koreas-fight-against-plastic-waste?>
¹⁰⁶ Global Green Growth Institute, Case Study: South Korea Eco-Industrial Park Program, June 2017, accessed December 24, 2024, https://www.greenpolicyplatform.org/sites/default/files/downloads/best-practices/GGGI%20Case%20Study_South%20Korea%20Eco-Industrial%20Park%20Program_June%202017.pdf.

¹⁰⁷ Seoul Metropolitan Government, "Green Remodeling Reduced 344 Tons of Greenhouse Gases in Seoul," accessed December 24, 2024, <https://english.seoul.go.kr/green-remodeling-reduced-344-tons-of-greenhouse-gases-in-seoul/>.
¹⁰⁸ Town of Kamikatsu, "Why Kamikatsu: Zero Waste and Circular Economy," accessed December 24, 2024, <https://why-kamikatsu.jp/en/>.
¹⁰⁹ United Nations University, "Smart Solutions for Water Resilience: Advancing Circular Transformation and Reuse Strategies," accessed December 24, 2024, <https://unu.edu/flores/news/smart-solutions-water-resilience-advancing-circular-transformation-and-reuse-strategies>.

¹¹⁰ Ministry of the Environment, Japan, Sustainable Development and Environmental Protection Report, accessed December 24, 2024, <https://www.env.go.jp/content/900451455.pdf>.
¹¹¹ Global Environment Centre Foundation, Penang Eco-Town Project Report, December 7, 2011, accessed December 24, 2024, <https://gec.jp/gec/en/Activities/ietc/fy2011/EcoTown/Penang111207-01.pdf>.
¹¹² Stop Ocean Plastics, "Project STOP Marks Major Milestones and Expands Waste Collection Services to Over 300,000 People," accessed December 24, 2024, https://www.stopoceanplastics.com/en_gb/project-stop-marks-major-milestones-and-expands-waste-collection-services-to-over-300000-people.

¹¹³ Ecobricks, "Why Ecobricks?" Accessed December 24, 2024, <https://www.ecobricks.org/why/#:~:text=In%20the%20same%20way%2C%20ecobricks,Kg%20of%20CO2%20is%20sequestered.>
¹¹⁴ Ibid.
¹¹⁵ Ibid.
¹¹⁶ Ecobricks, "Bali Ecobricks," Accessed December 24, 2024, <https://www.ecobricks.org/bali-ecobricks/>.

under the Emirate's Integrated Waste Management Strategy 2040.¹²⁰ Similarly, waste-to-energy projects like the Sharjah Waste-to-Energy Plant—a collaboration between Bee'ah and Masdar—convert over 300,000 tons of waste annually into renewable energy, contributing 30 MW to the national grid.¹²¹

The UAE is also investing in advanced recycling technologies that transform waste plastics into reusable materials, while fostering green public procurement to drive demand for circular products. Additionally, the integration of Internet of Things (IoT) technologies in waste management is being explored. IoT-based smart waste solutions involve placing sensors in garbage bins to monitor fill levels, enabling authorities to optimize collection routes and schedules, reducing fuel consumption and minimizing environmental impact.¹²²

These initiatives reflect the UAE's comprehensive approach to sustainable development. By integrating advanced waste and water management solutions, the UAE demonstrates its commitment to global circular economy goals and environmental sustainability.

The GCC countries collectively demonstrate a strong commitment to advancing circular economy practices, leveraging innovative waste and water management solutions to address pressing environmental challenges. From Qatar's integration of cutting-edge technology in resource reuse to Saudi Arabia's large-scale

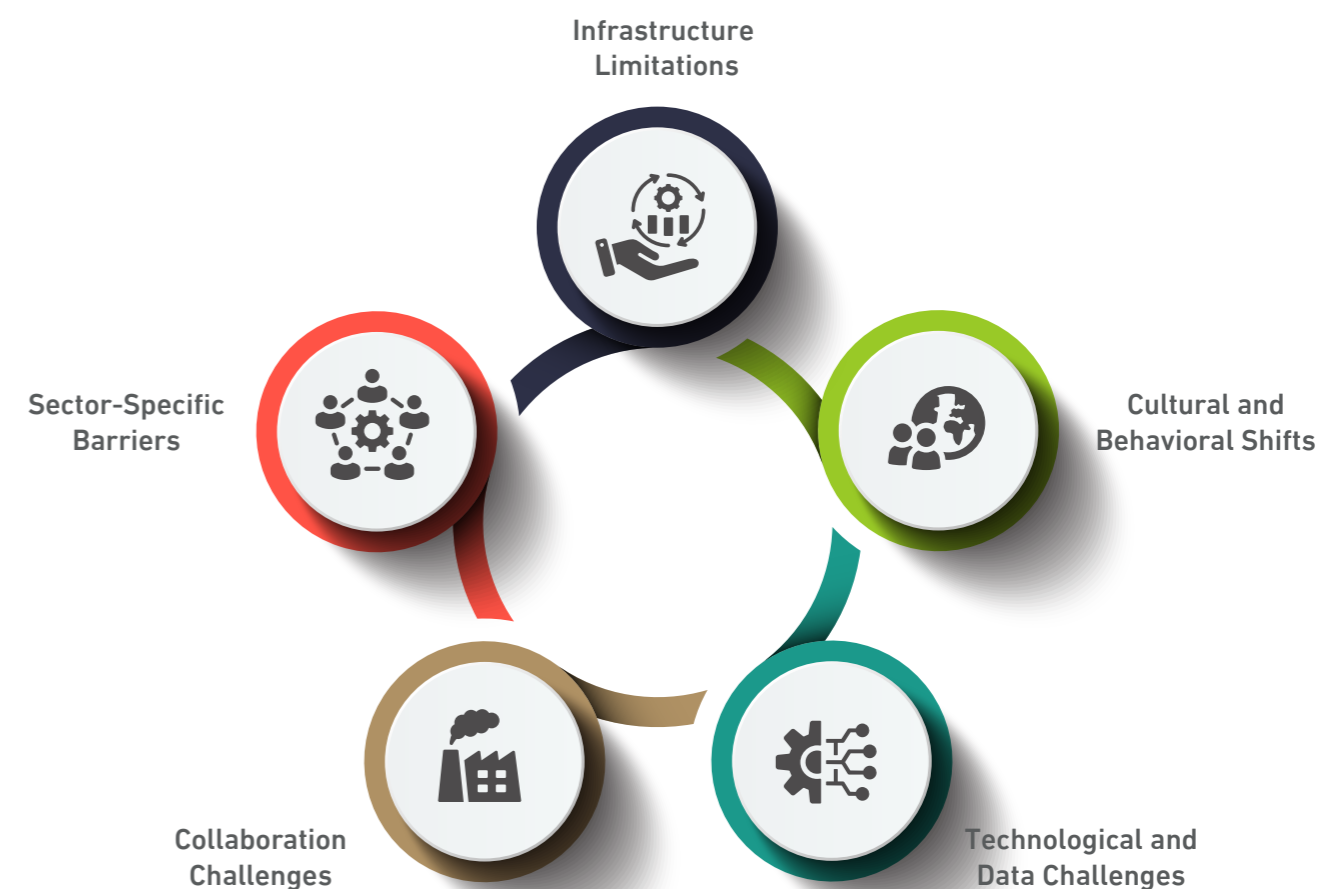
waste-to-energy projects and the UAE's pioneering initiatives in recycling and renewable energy, each nation contributes uniquely to the region's sustainability goals. These efforts underline the GCC's broader vision of sustainable development and resource efficiency.

The GCC countries are actively collaborating to integrate circular economy principles into their sustainability and economic diversification agendas. By leveraging their expertise in energy, utilities, and resource management, GCC nations are enhancing operational efficiency, reducing dependency on hydrocarbon revenues, and attracting green investments. A notable example of regional synergy is the adoption of the Circular Carbon Economy (CCE) framework, which expands traditional circular economy principles—reduce, reuse, recycle—by adding "remove" as a fourth component.¹²³ This approach would enable GCC countries to manage energy and emissions more effectively, addressing climate change while fostering sustainable economic growth. These collaborative efforts underscore the shared commitment of GCC nations to achieving sustainable development and enhancing the region's environmental resilience. Implementing frameworks such as the CCE is projected to increase the GCC's Gross Domestic Product (GDP) by USD 95–105 billion (344–381 billion QAR) and generate approximately 205,000 to 306,000 jobs, further solidifying the region's transition to a sustainable and diversified economy.¹²⁴



CHALLENGES IN IMPLEMENTING CIRCULAR ECONOMY PRINCIPLES

The adoption of circular economy principles in Qatar, while consistent with the nation's sustainability goals, presents several challenges across infrastructure, policy, societal behavior, and technological implementation. As the country seeks to balance economic growth with environmental stewardship, these challenges must be addressed to unlock the full potential of a circular economy.



¹²⁰ South China Morning Post, "Indonesia Firm Turns Plastic into Bricks, Faces Uphill Task in Recycling Push," accessed December 24, 2024, <https://www.scmp.com/news/asia/southeast-asia/article/3231440/indonesia-firm-turns-plastic-bricks-faces-uphill-task-recycling-push>.
¹²¹ Indonesia Circular Waste Platform, "About Us," accessed December 24, 2024, <https://indocircularwaste.org/about/>.
¹²² Ibid.
¹²³ World Bank, Water in Circular Economy and Resilience (WICER), accessed December 24, 2024, <https://www.worldbank.org/en/topic/water/publication/wicer>.

¹²⁴ World Resources Institute Indonesia, "Indonesia National Plastic Action Partnership (NPAP)," accessed December 24, 2024, [https://wri-indonesia.org/en/initiatives/indonesia-national-plastic-action-partnership-npap#:~:text=Indonesia%20National%20Plastic%20Action%20Partnership%20\(NPAP\)%20is%20a%20multistakeholder%20platform,efforts%20to%20resolve%20plastic%20pollution](https://wri-indonesia.org/en/initiatives/indonesia-national-plastic-action-partnership-npap#:~:text=Indonesia%20National%20Plastic%20Action%20Partnership%20(NPAP)%20is%20a%20multistakeholder%20platform,efforts%20to%20resolve%20plastic%20pollution).
¹²⁵ Southeast Asia Infrastructure, "Dual Advantage: Waste-to-Energy Deployment in Indonesia," accessed December 24, 2024, <https://southeastasiainfra.com/dual-advantage-waste-to-energy-deployment-in-indonesia/>.

¹²⁶ Invest Qatar, "Green Investment in Waste Management: A Driver of Economic Development," accessed December 24, 2024, <https://www.invest.qa/en/media-and-events/news-and-articles/green-investment-in-waste-management-a-driver-of-economic-development>.
¹²⁷ Ibid.
¹²⁸ Zawya, "100% of World Cup Waste Sorted and Recycled: Qatar's Minister," accessed December 24, 2024, <https://www.zawya.com/en/business/energy/100-of-world-cup-waste-sorted-and-recycled-qatars-minister-dz372gs1>.
¹²⁹ Qatar National Dialogue on Climate Change, Circular Economy Principles for Efficient Water and Waste Management, panel discussion, October 1–2, 2024, organized by Earthna.
¹³⁰ Ibid.
¹³¹ Ibid.
¹³² Ibid.

panel discussion, October 1–2, 2024, organized by Earthna.
¹³⁰ Ibid.
¹³¹ Ibid.
¹³² Ibid.

1. INFRASTRUCTURE LIMITATIONS

The implementation of circular economy principles in Qatar is hindered by infrastructure challenges, particularly the lack of frameworks tailored to sustainable practices. Existing urban developments often lack segregated water distribution networks for potable and non-potable water, as well as rainwater reuse mechanisms, which are essential for resource efficiency. Retrofitting these into already established urban areas is both expensive and logistically complex, requiring substantial time and planning. This challenge is further exacerbated by the limited availability of advanced waste management facilities, which restricts the ability to optimize resource recovery and recycling across industries. Addressing these gaps is crucial for fostering sustainable urban and industrial growth.

2. CULTURAL AND BEHAVIORAL SHIFTS

Cultural norms and consumer habits present a barrier to the adoption of circular economy practices in Qatar. The entrenched “take-make-dispose” economic model remains dominant, creating resistance to change at both the individual and organizational levels. Many stakeholders lack awareness of the environmental and economic benefits of resource-efficient behaviors, such as waste segregation, recycling, and reuse. This resistance is often compounded by a limited understanding of circular economy concepts, which hinders the collective motivation needed to drive behavioral transformation. Shifting these cultural paradigms is essential to support the long-term adoption of sustainable practices.

3. TECHNOLOGICAL AND DATA CHALLENGES

The adoption of advanced technologies and data tools, which are vital for the circular economy, remains a pressing challenge in Qatar. Key tools, such as AI-driven waste management solutions, smart metering, and carbon capture technologies, are not widely implemented, limiting the optimization of resource use and emissions reductions. Additionally, the absence of a standardized framework for collecting and analyzing data on resource recovery and energy efficiency impedes evidence-based decision-making. Without access to reliable technological solutions and data-driven insights, industries struggle to evaluate and scale circular economy initiatives effectively.

4. SECTOR-SPECIFIC BARRIERS

Qatar’s key industries, including oil and gas, construction, and hospitality, face unique challenges in integrating circular economy practices. These sectors are heavily reliant on traditional operational models, which prioritize efficiency and cost-effectiveness over sustainability. For instance, the construction sector often lacks access to advanced materials and technologies that align with circular principles, while the hospitality sector struggles to implement waste reduction and resource optimization practices. These barriers require industry-specific strategies and targeted incentives to bridge the gap between sustainability objectives and operational realities.

5. COLLABORATION CHALLENGES

Achieving a circular economy requires effective collaboration among stakeholders, including government entities, private sector actors, and academic institutions. However, misalignment between these groups often leads to fragmented efforts and reduced impact. The lack of platforms for dialogue and coordinated action further exacerbates this issue, making it difficult to develop and implement cohesive strategies. Strengthening collaboration is essential to ensure that all stakeholders work toward shared objectives and contribute meaningfully to Qatar’s sustainability goals.



RECOMMENDATIONS FOR IMPLEMENTING CIRCULAR ECONOMY

1. BUILDING SUSTAINABLE INFRASTRUCTURE FOR CIRCULAR ECONOMY

To overcome infrastructure challenges in implementing circular economy principles, Qatar must prioritize the integration of sustainable process into urban and industrial planning. Developing segregated potable and non-potable water structures, rainwater harvesting networks, and advanced waste management facilities is critical for achieving resource efficiency. As highlighted during the panel discussion by Dr. Peter Desmond, the inclusion of these mechanisms at the master planning stage for new projects is crucial to ensure that circular principles are embedded from the outset, thereby minimizing retrofitting costs. Such planning should line up with Qatar’s national sustainability targets and regional needs.

Public-private partnerships (PPPs) should be leveraged to address funding and implementation gaps. For instance, Qatar’s Public-Private Partnership Law, which establishes a legal framework for cooperation between the public and private sectors, enables collaborative efforts to finance and execute large-scale infrastructure upgrades. This law provides clear guidelines for structuring agreements, ensuring that both parties can contribute resources and expertise efficiently. Mr. Bilal Smaili emphasized the value of partnerships in enhancing the feasibility and scalability of water management schemes. Pilot projects like Msheireb Downtown Doha can serve as proof-of-concept initiatives to demonstrate the feasibility and long-term economic benefits of circular economy. Furthermore, government support in the form of financial incentives and subsidies can accelerate the adoption of sustainable infrastructure across the country.

2. SHAPING BEHAVIOR THROUGH EDUCATION AND AWARENESS

Cultural and behavioral resistance to adopting circular economy practices can be addressed through comprehensive public awareness campaigns and targeted education programs. Awareness campaigns should emphasize the environmental and economic benefits of resource-efficient practices, such as waste segregation and recycling, while leveraging relatable success stories from both local and international contexts. Dr. AlAnood Al-Maadid underscored the need to involve youth in these campaigns through community outreach programs and social media initiatives, which can serve as key platforms for engaging diverse audiences, driving awareness, and building momentum for change.

Educational institutions play a role in fostering long-term behavioral changes. Embedding circular economy principles into school curricula can cultivate an early understanding of sustainability and resource efficiency. Dr. AlAnood Al-Maadid emphasized the importance of linking academic efforts with national initiatives to foster collaboration between educators and policymakers. Partnerships with organizations such as the Environmental Science Center (ESC) at Qatar University (QU) can ensure these programs are impactful and aligned with national sustainability goals.

The ESC at QU plays a role in bridging academic efforts with national sustainability objectives outlined in Qatar National Vision 2030.¹²⁵ By conducting both fundamental and applied research, offering consultancy services, and contributing to national capacity development, the ESC ensures that academic programs and initiatives directly support Qatar’s environmental priorities. For instance, ESC’s collaboration with the Ministry of Environment

¹²³ Ashghal, “Ashghal Continues Implementing the D-Line TSE Pumping Station and Transmission Main Project,” accessed December 24, 2024, <https://www.ashghal.gov.qa/en/MediaHub/News/Pages/Ashghal-Continues-Implementing-the-D-Line-TSE-Pumping-Station-and-Transmission-Main-Project.aspx>.

¹²⁴ Qatar News Agency, “Developing Diverse, Sustainable Economy... Qatar’s Sustainability Efforts Get New Boost,” Last modified May 29, 2024, <https://qna.org.qa/en/news/news-details?id=0023-developing-diverse-sustainable-economy-qatar%27s-sustainability-efforts-get-new-boost&date=29/05/2024>.

¹²⁵ Ibid.

¹²⁶ Ibid.

¹²⁷ Zawya, “Qatar Shell’s Pilot Project Produces Green Hydrogen from Wastewater,” Accessed December 24, 2024, <https://www.zawya.com/en/business/energy/qatar-shells-pilot-project-produces-green-hydrogen-from-wastewater-imfivh85>.

¹²⁸ Suez, “Suez and SIRC Join Forces to Foster Circular Economy by Turning Waste into Resources in Saudi Arabia,” accessed December 24, 2024, <https://www.suez.com/en/news/press-releases/suez-sirc-join-forces-foster-circular-economy-turning-waste-into-resources-saudi-arabia>.

¹²⁹ Vision 2030, “Green Riyadh,” Accessed December 24, 2024, <https://www.vision2030.gov.sa/en/explore/projects/green-riyadh>.

¹³⁰ Ministry of Environment, Water and Agriculture, Saudi Arabia, National Environment Strategy: Executive Summary, February 21, 2018, Accessed December 24, 2024, <https://www.mewa.gov.sa/en/Ministry/initiatives/SectorStrategy/Documents/6.%20BAH-MEWA-KSA%20NES-CEDA%20Executive%20Summary%20v3%2020180221%20ENG.pdf>.

¹³¹ Lantania, “Jubail 3A Desalination Plant – Saudi Arabia,” Accessed December 24, 2024, <https://www.lantania.com/en/projecto/jubail-3a-desalination-plant-saudi-arabia/#:~:text=Jubail%203A%20is%20the%20mega.coast%20of%20>

¹³² the%20Persian%20Gulf.

¹³³ Aramco, “Carbon Capture, Utilization, and Storage,” Accessed December 24, 2024, <https://www.aramco.com/en/what-we-do/energy-innovation/advancing-energy-solutions/carbon-capture-utilization-and-storage>.

¹³⁴ Saudi Green Initiative, “SGI Targets: Reduce Carbon Emissions,” accessed December 24, 2024, <https://www.sgi.gov.sa/about-sgi/sgi-targets/reduce-carbon-emissions/>.

¹³⁵ Ministry of Energy, Saudi Arabia, “Renewable Energy,” accessed December 24, 2024, <https://moenergy.gov.sa/en/Trends/Pages/Renewable-Energy.aspx>.

and Climate Change and QF's Earthna Center for a Sustainable Future has led to the development of a national program focused on conserving and restoring Qatar's coastal ecosystems.¹²⁶ This program addresses pressing environmental challenges while offering students and researchers with hands-on opportunities to work on impactful projects, demonstrating the practical application of circular economy principles.

By integrating such real-world projects into educational frameworks, the ESC fosters a generation of environmentally conscious citizens equipped with the knowledge and skills needed to contribute to Qatar's sustainability agenda. Practical activities, such as recycling projects, coastal conservation initiatives, or design challenges, can further inspire students to think critically about sustainable solutions, ensuring that education becomes a driving force for achieving national environmental goals.

3. TECHNOLOGY AND DATA INNOVATIONS

Addressing technological and data gaps in Qatar requires prioritizing investment in research and development (R&D) and deploying advanced tools to support circular economy initiatives. Establishing dedicated R&D hubs, in collaboration with universities, industries, and international experts, can accelerate the development of scalable technologies tailored to Qatar's unique environmental and economic contexts. During the QNDCC panel discussion, Dr. Dhabia Al-Mohannadi highlighted the potential of industrial ecology as a circular approach, demonstrating how integrating waste by-products such as bio sludge and CO₂ into agricultural applications or soil modification can create sustainable resource cycles. She emphasized the importance of leveraging carbon capture technology and advanced waste treatment methods to optimize resource use, reduce emissions, and support Qatar's sustainability goals.

Equally important is the establishment of a centralized data management structure. Such a platform would aggregate real-time data on resource recovery, emissions reductions, and energy efficiency, enabling industries and policymakers to make informed decisions. Dr. Dhabia Al-Mohannadi emphasized that accurate data collection is essential to track and evaluate the success of circular economy initiatives. By ensuring data accessibility and transparency, the platform can facilitate evidence-based

4. TAILORING INDUSTRY-SPECIFIC SOLUTIONS FOR SUSTAINABILITY

The oil and gas, construction, and hospitality sectors in Qatar are key contributors to the economy and consumers of natural resources, making them important for adopting circular economy principles. The oil and gas sector, as Qatar's primary economic driver, produces substantial emissions and waste by-products that can be mitigated through technologies like carbon capture, utilization, and storage (CCUS). The construction industry, a

cornerstone of Qatar's rapid urbanization, generates high volumes of waste and resource consumption, necessitating the adoption of materials such as recycled concrete and energy-efficient technologies to reduce its environmental impact. Meanwhile, the hospitality sector, closely tied to Qatar's growing tourism industry, faces challenges in managing food and water waste while meeting sustainability expectations from international visitors. Eng. Fatima Fawzy suggested introducing updated building codes and regulations that mandate the use of sustainable materials and technologies in new construction projects. Government incentives, such as subsidies or tax benefits for developers meeting sustainability benchmarks, can further accelerate the adoption of these practices.

For the hospitality sector, waste reduction and resource efficiency initiatives are paramount. Collaborative efforts between government agencies and private stakeholders can support the deployment of technologies, such as automated waste segregation tools and real-time energy monitoring tools. Dr. AlAnood Al-Maadi emphasized that sharing best practices and engaging in sector-specific forums like QNDCC can provide valuable opportunities for hospitality businesses to support their operational practices with circular economy goals while maintaining service quality and profitability.

5. FOSTERING COLLABORATIVE ECOSYSTEMS FOR SUSTAINABILITY

Enhancing collaboration among stakeholders is vital to the success of Qatar's circular economy transition. Dedicated public and professional platforms, such as forums or industry-specific working groups, can facilitate dialogue among government agencies, private sector leaders, and academic institutions. Mr. Bilal Smaili emphasized the importance of using platforms like QNDCC to identify synergies and coordinate stakeholder objectives. Stakeholder mapping can further identify key players and ensure their active involvement in decision-making processes.

Joint initiatives between industries and research institutions can further demonstrate the value of collaborative efforts. For instance, academic institutions can partner with private companies to develop waste management solutions or pilot sustainable technologies. Dr. Peter Desmond and Dr. Dhabia Al-Mohannadi emphasized that institutionalizing these partnerships through formal agreements can ensure sustained collaboration. By showcasing successful collaborations, Qatar can inspire broader participation and establish a unified approach to advancing circular economy principles.



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¹²⁷ UAE Government. "UAE Circular Economy Policy," accessed December 24, 2024. <https://u.ae/en/about-the-uae/strategies/initiatives-and-awards/policies/economy/uae-circular-economy-policy>.

¹²⁸ Ministry of Climate Change and Environment, UAE. "UAE Circular Economy Council Approves 22 Policies to Expedite Progress of Circular Economy Transition," July 3, 2022. accessed December 24, 2024. <https://www.moccae.gov.ae/en/media-center/news/3/7/2022/uae-circular-economy-council-approves-22-policies-to-expedite-progress-of-circular-economy-transition-at-second-meeting-of-2022.aspx>.

¹²⁹ Abu Dhabi PR. "Masdar and Partners Launch Sharjah Waste-to-Energy Project." Accessed December 24, 2024. <https://www.abudhabipr.com/pr.asp?pr=1566798>.

CONCLUSION

The transition to a circular economy offers a pathway to addressing global and local environmental challenges, particularly in water and waste management. This white paper underscores the importance of circular economy principles in reshaping traditional economic models and fostering sustainable practices that support global frameworks like the United Nations Sustainable Development Goals and the Paris Agreement.

From international benchmarks to regional and local applications, the findings highlight the wide-ranging benefits of adopting circular economy. Examples from Europe, Asia, and the Middle East demonstrate the feasibility of circular practices to reduce greenhouse gas emissions, conserve resources, and enhance economic resilience. Qatar stands out due to its proactive integration of circular economy principles into its QNV 2030 and NDS 3. These frameworks prioritize sustainable urban development, efficient resource management, and environmental preservation, addressing the country's specific challenges, such as water scarcity and waste management. By embedding these principles into its national agenda, Qatar positions itself as a regional leader in sustainability and a model for how circular economy can drive comprehensive environmental and economic progress.

Despite these advances, challenges remain, including infrastructure gaps, cultural resistance, and sector-specific barriers. Overcoming these obstacles will require collaborative efforts, innovative technologies, and targeted policies. Key recommendations include building sustainable infrastructure, fostering behavioral change through education, leveraging advanced technologies, and tailoring industry-specific solutions to drive adoption and scalability.

In conclusion, circular economy is not merely an alternative—it is an imperative for sustainable development. By prioritizing resource efficiency, innovation, and collaboration, Qatar and other nations can unlock the full potential of circular economy, ensuring a resilient and sustainable future for communities and economies worldwide. This white paper serves as a roadmap, calling for decisive action and commitment to accelerate the global transition to a circular economy.



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¹³¹ Qatar University. "Environmental Science Center." Accessed December 24, 2024. <https://www.qu.edu.qa/en-us/research/esc/>.

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